LIC Mutual Fund Asset Management Limited
(Investment Managers to LIC Mutual Fund)
CIN No: U67190MH1994PLC077858
Registered Office: Industrial Assurance Bldg. 4th Floor, Opp. Churchgate Station, Mumbai – 400 020
Tel.No.022-66016000 Toll Free No. 1800 258 5678 Fax No.022- 66016191
Email: service_licmf@kfintech.com Website: www.licmf.com

NOTICE-CUM-ADDENDUM NO. 29 OF 2026-2027

NOTICE CUM ADDENDUM TO THE SCHEME INFORMATION DOCUMENT (SID) AND KEY INFORMATION MEMORANDUM (KIM) OF EQUITY SCHEMES OF LIC MUTUAL FUND

NOTICE is hereby given that pursuant to Part IV of Chapter 3 of SEBI Master Circular on Mutual Funds dated 20th March, 2026 (SEBI circular), on Categorization and Rationalization of Mutual Fund Scheme, following modifications in certain features of the below mentioned equity category schemes are applicable with effect from 26th August, 2026 (“**Effective Date”**).

Investors are requested to note the following changes to the provisions of the schemes of the Fund:

<table>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Multi Cap Fund</td></tr>
<tr><td>Particulars</td><td>Existing Features/Provisions</td><td>Revised Features/ Provisions</td></tr>
<tr><td>Scheme Type</td><td>Multi Cap Fund - An open-ended equity scheme investing across large cap, mid cap and small cap stocks.</td><td>An open-ended equity scheme investing across large cap, mid cap, small cap stocks</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><td rowspan="2">Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related instruments</td><td>75</td><td>100</td></tr>
<tr><td>Large Cap Companies*</td><td>25</td><td>50</td></tr>
<tr><td>Mid Cap Companies*</td><td>25</td><td>50</td></tr>
<tr><td>Small Cap Companies*</td><td>25</td><td>50</td></tr>
<tr><td>Debt and Money Market Instruments including Tri party Repo</td><td>0</td><td>25</td></tr>
<tr><td>Units issued by Infrastructure Investment Trusts (InvITs)</td><td>0</td><td>10</td></tr>
</table></td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><td rowspan="2">Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity and Equity related instruments</td><td>75</td><td>100</td></tr>
<tr><td>Large Cap Companies*</td><td>25</td><td>50</td></tr>
<tr><td>Mid Cap Companies*</td><td>25</td><td>50</td></tr>
<tr><td>Small Cap Companies*</td><td>25</td><td>50</td></tr>
<tr><td>Money market instruments, other liquid instruments, INVITs and mutual fund units</td><td>0</td><td>25</td></tr>
</table></td></tr>
</table>

	***Definition of Large Cap, Mid Cap and Small Cap:** As per Paragraph 2.7 of SEBI Master Circular for Mutual Funds, a definition has been provided of large cap, mid cap and small cap as follows. a) Large Cap: 1st - 100th Company in terms of full market capitalization b) Mid Cap: 101st - 250th Company in terms of full market capitalization c) Small Cap: 251st Company onwards in terms of full market capitalization. **Indicative Table**	**including Gold/ Silver ETFs.** ***Definition of Large Cap, Mid Cap and Small Cap:** As per Paragraph 3.9 of SEBI Master Circular for Mutual Funds, a definition has been provided of large cap, mid cap and small cap as follows. a) Large Cap: 1st - 100th entities in terms of full market capitalization b) Mid Cap: 101st - 250th entities in terms of full market capitalization c) Small Cap: 251st entities onwards in terms of full market capitalization. **Indicative Table**

Left column – Indicative Table:

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	Securitized Debt	The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.	Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996

Right column – Indicative Table:

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	Securitized Debt	**Nil**	**Not Applicable**
7.	Mutual Fund units	The Scheme may invest in another scheme *(except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026**

		company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	
	Debt Instruments with Structured Obligations / Credit Enhancement	The Scheme may invest not more than 10% of the debt portfolio of the schemes and the group exposure in such instruments shall not exceed 5% of the debt portfolio of the Scheme: A. Unsupported rating of debt instruments (i.e. without factoring-in credit enhancements) is below investment grade and b. Supported rating of debt instruments (i.e. after factoring-in credit enhancement) is above investment grade.	Paragraph 12.3.1 of SEBI Master Circular for Mutual Funds.
	Repo/ reverse repo transactions in corporate	The gross exposure to repo transactions in corporate debt	Paragraph 12.18 of SEBI Master Circular for Mutual Fund

		shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, Gold/ Silver ETFs and any other schemes as may be permitted by SEBI from time to time.**	
	Debt Instruments with Structured Obligations / Credit Enhancement	**Nil**	**Not Applicable**
	Repo/ reverse repo transactions in Money Market Securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo	**Paragraph 13.8 of SEBI Master Circular for Mutual Fund.**

<table>
<tr>
<td></td>
<td><table><tr><td></td><td>debt securities</td><td>securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td></td></tr></table></td>
<td><table><tr><td></td><td></td><td>transaction in corporate debt securities will be included in single issuer debt instrument limit</td><td></td></tr></table></td>
</tr>
<tr>
<td>Where will the scheme invest?</td>
<td>The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme.

a. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).
b. Debt
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Non Convertible Debentures and Bonds
6. Floating Rate Bonds
7. Debt Instruments having structured obligations/Credit Enhancements
8. Repo/ Reverse Repo
9. Securitized Debt
10. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.

c. Units issued by Infrastructure Investment Trusts (InvITs)

d. Mutual Fund Units</td>
<td>The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme.

a. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).
b. Money Market Instruments and other liquid instruments
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Repo/ Reverse Repo in Government Securities
6. Repo/Reverse Repo transactions in Money Market Securities.
7. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.

c. Units issued by Infrastructure Investment Trusts (InvITs)

d. Mutual Fund Units - Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs.</td>
</tr>
</table>

	The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph **13.19 of SEBI Master Circular for Mutual Funds**. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under **SEBI (Mutual Funds) Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
What are the Investment Strategies	Being in the multi-cap category, the scheme will invest across all market capitalization categories. The scheme will invest a minimum of 25% each in large, mid and Small Cap stocks, with the balance of 25% providing flexibility to the fund manager to invest in market capitalization categories depending on opportunities available at the time. The scheme endeavors to provide long term capital appreciation by investing in equity and equity related instruments. The Scheme would adopt top down and bottom-up approach to investing and will endeavor to be diversified across various sectors and/ or market capitalization categories. The focus of the scheme would be on identifying companies with long-term growth potential, disciplined capital allocation, and sound management pedigree. The scheme may also have exposure to Futures & Options to capture any opportunities and to hedge the portfolio, whenever necessary. The fund manager could also use active cash calls as a means to rebalance or hedge the portfolio up to the permissible limits. While the Scheme would invest a substantial portion of its investible assets in equity and equity-related instruments, there might be periods when the scheme may be invested in debt & money market instruments and other liquid instruments or both. In such event, the investment manager will invest only in those debt and money market instruments that are rated investment grade by a domestic credit rating agency authorized to carry out such activity, such as CRISIL, ICRA, CARE etc., which the Investment manager believes to be of equivalent quality.	Being in the multi-cap category, the scheme will invest across all market capitalization categories. The scheme will invest a minimum of 25% each in large, mid and Small Cap stocks, with the balance of 25% providing flexibility to the fund manager to invest in market capitalization categories depending on opportunities available at the time. The scheme endeavors to provide long term capital appreciation by investing in equity and equity related instruments. The Scheme would adopt top down and bottom-up approach to investing and will endeavor to be diversified across various sectors and/ or market capitalization categories. The focus of the scheme would be on identifying companies with long-term growth potential, disciplined capital allocation, and sound management pedigree. The scheme may also have exposure to Futures & Options to capture any opportunities and to hedge the portfolio, whenever necessary. The fund manager could also use active cash calls as a means to rebalance or hedge the portfolio up to the permissible limits. While the Scheme would invest a substantial portion of its investible assets in equity and equity-related instruments, **Additionally, the scheme may also invest in Money market instruments, other liquid instruments, INVITs and Gold/Silver ETFs . In such event, the investment manager will invest only in those money market instruments that are rated investment grade.** To reduce risk, the Fund will maintain a well diversified portfolio. The investment manager will

<table>
<tr><td></td><td>To reduce risk, the Fund will maintain a well diversified portfolio. The investment manager will seek capital appreciation by investing in equity and equity related instruments of the companies where the company’s valuation does not fully reflect the company’s fundamentals from the investment universe. In order to identify such investment opportunities, the investment manager will conduct analysis of the fundamentals and determine the attractiveness of investment opportunities. Such analysis will typically include, among other things, the financial condition of the company, valuation and liquidity of the securities. The portfolio will endeavor to focus primarily on a buy and hold strategy at most times.

Though every endeavor will be made to achieve the objectives of the Scheme, the AMC/Sponsors/Trustees do not guarantee that the investment objectives of the Scheme will be achieved. No guaranteed returns are being offered under the Scheme.

The Scheme may invest in other scheme(s) managed by the AMC or in the scheme(s) of any other mutual fund, provided it is in conformity with the investment objectives of the Scheme and in terms of the prevailing Regulations. As per the Regulations, no investment management fees will be charged for such investments.

The Scheme would invest predominantly in equity and will follow an active investment strategy.</td><td>seek capital appreciation by investing in equity and equity related instruments of the companies where the company’s valuation does not fully reflect the company’s fundamentals from the investment universe. In order to identify such investment opportunities, the investment manager will conduct analysis of the fundamentals and determine the attractiveness of investment opportunities. Such analysis will typically include, among other things, the financial condition of the company, valuation and liquidity of the securities. The portfolio will endeavor to focus primarily on a buy and hold strategy at most times.

Though every endeavor will be made to achieve the objectives of the Scheme, the AMC/Sponsors/Trustees do not guarantee that the investment objectives of the Scheme will be achieved. No guaranteed returns are being offered under the Scheme.

The Scheme may invest in other scheme(s) managed by the AMC or in the scheme(s) of any other mutual fund, provided it is in conformity with the investment objectives of the Scheme and in terms of the prevailing Regulations. As per the Regulations, no investment management fees will be charged for such investments.

The Scheme would invest predominantly in equity and will follow an active investment strategy.</td></tr>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Large Cap Fund</td></tr>
<tr><td>Scheme Type</td><td>Large Cap Fund- An open-ended equity scheme predominantly investing in large cap stocks</td><td>An open-ended equity scheme predominantly investing in large cap stocks</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments *</td><td>80</td><td>100</td></tr>
<tr><td>Debt and debt related instruments, G-Secs, Money market instruments and cash</td><td>0</td><td>20</td></tr>
</table></td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments *</td><td>80</td><td>100</td></tr>
<tr><td>Equity and equity related instruments of other than Large Cap Companies, Money market instruments, other</td><td>0</td><td>20</td></tr>
</table></td></tr>
</table>

* The Scheme will invest predominantly in Equity and Equity related instruments of Large Cap Companies. Large Cap – 1st – 100th Company in terms of full market capitalisation as provided by AMFI.

Indicative Table

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	Securitized Debt	The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.	Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996
	InVITs	Nil	Not applicable
	Repo/ reverse repo	The gross exposure to repo	Paragraph 12.18 of SEBI Master Circular for Mutual

liquid instruments, INVITs and mutual fund units including Gold/ Silver ETFs.		

* The Scheme will invest predominantly in Equity and Equity related instruments of Large Cap Entities. Large Cap – 1st – 100th Company in terms of full market capitalisation as provided by AMFI.

Indicative Table

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	Securitized Debt	**Nil**	**Not Applicable**
7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and**	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026**

	transactions in corporate debt securities	transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	Fund			**Gold/Silver ETFs and any other schemes as may be permitted by SEBI from time to time.**	
					InVITs	**The mutual fund under all its schemes shall not own more than 10% of units issued by a single issuer of InvITs.** **The Scheme shall invest not more than:** • **10% of its NAV in the units of InvITs; and** • **5% of its NAV in the units of InvITs issued by a single issue.**	**Paragraph 13.13.5 of SEBI Master Circular for Mutual Funds**
					Repo/ reverse repo transactions in Money Market Securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	**Paragraph 13.8 of SEBI Master Circular for Mutual Fund.**

Where will the Scheme Invest	The Scheme will invest predominantly in Equity and Equity Related Instruments of Large Cap companies with strong growth and sustainable business models, whilst managing risk. A. Equity Equity & equity related instruments including Derivatives. B. Debt 1. Government Debt 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non-Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Securitized Debt 9. Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines C. Mutual Fund Units The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	The Scheme will invest predominantly in Equity and Equity Related Instruments of Large Cap entities with strong growth and sustainable business models, whilst managing risk. A. Equity Equity & equity related instruments including Derivatives. **B. Money Market Instruments and other liquid instruments** 1. Government Debt 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo in **Government Securities** 6. Repo/Reverse Repo **transactions in Money Market Securities.** Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines C. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs** The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph **13.19 of SEBI Master Circular for Mutual Funds.** **D. Units issued by Infrastructure Investment Trusts (InvITs)** Such other securities/assets as may be permitted by SEBI from time to time. Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) **Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
Scheme Name	**LIC MF Large & Mid Cap Fund**	
Scheme Type	Large & Mid Cap Fund- An open ended equity scheme investing in both large cap and mid cap	**An open ended equity scheme investing in both large cap and mid cap stocks.**

<table>
<tr><td></td><td>stocks.</td><td></td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & Equity related instruments of large cap companies*, Mid Cap Companies **</td><td>70</td><td>100</td></tr>
<tr><td>Debt & Money market instruments. (including investments in securitized debt#)</td><td>0</td><td>30</td></tr>
</table>
Investment in Securitized Debt - upto 10%
of the net assets of the scheme

*The Scheme will invest minimum 35% in large cap companies by market capitalization – Large Cap – 1st – 100th Company in terms of full market capitalisation as provided by AMFI.
** The Scheme will invest minimum 35% in mid cap companies by market capitalization – Mid Cap – 101st – 250th Company in terms of full market capitalisation as provided by AMFI.
The Scheme may invest in small cap companies by market capitalization – Small Cap – 251st Company onwards in terms of full market capitalisation as provided by AMFI.

Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.</td><td>Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds</td></tr>
<tr><td>5.</td><td>InVITs</td><td>Nil</td><td>Not applicable</td></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme (except</td><td>Clause 4 of Seventh Schedule of SEBI Mutual Fund</td></tr>
</table>
</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & Equity related instruments of large cap companies*, Mid Cap Companies **</td><td>70</td><td>100</td></tr>
<tr><td>Equity and equity related instruments other than Large and Mid Cap Companies#, Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold/ Silver ETFs</td><td>0</td><td>30</td></tr>
</table>
*The Scheme will invest minimum 35% in large cap entities by market capitalization – Large Cap – 1st – 100th Entities in terms of full market capitalisation as provided by AMFI.
** The Scheme will invest minimum 35% in mid cap entities by market capitalization – Mid Cap – 101st – 250th Entities in terms of full market capitalisation as provided by AMFI.
#The Scheme may invest in small cap entities by market capitalization – Small Cap – 251st Entities onwards in terms of full market capitalisation as provided by AMFI.

Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>Nil</td><td>Not Applicable</td></tr>
<tr><td>5.</td><td>InVITs</td><td>The mutual fund under all its schemes shall not own more than 10% of units issued by a single issuer of InvITs.</td><td>Paragraph 13.13.5 of SEBI Master Circular for Mutual Funds</td></tr>
</table>
</td></tr>
</table>

		fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Regulations,1996
	Repo/ Reverse Repo transactions in corporate debt securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	Paragraph 12.18 of SEBI Master Circular for Mutual Funds

		The Scheme shall invest not more than: • **10% of its NAV in the units of InvITs; and** • **5% of its NAV in the units of InvITs issued by a single issue.**	
7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. **The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs and any other schemes**	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations, 2026**

<table>
<tr><td></td><td></td><td><table>
<tr><td></td><td></td><td>as may be permitted by SEBI from time to time.</td><td></td></tr>
<tr><td></td><td>Repo/ reverse repo transactions in Money Market Securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 13.8 of SEBI Master Circular for Mutual Fund.</td></tr>
</table></td></tr>
<tr><td>Where will the Scheme Invest</td><td>A. Equity
Equity & equity related instruments including Derivatives.

B. Debt
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Non-Convertible Debentures and Bonds
6. Floating Rate Bonds
7. Repo/ Reverse Repo
8. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
9. Repo/Reverse Repo in Corporate Debt Securities
10. Securitized Debt

C. Mutual Fund Units

The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.</td><td>A. Equity
Equity & equity related instruments including Derivatives.

B. Money Market Instruments and other liquid instruments
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Repo/ Reverse Repo in Government Securities
6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
7. Repo/Reverse Repo transactions in Money Market Securities.

C. Mutual Fund Units
Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs.

The Scheme may undertake inter-scheme transfers subject to compliance of the provisions</td></tr>
</table>

	Such other securities/assets as may be permitted by SEBI from time to time. Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	of Paragraph **13.19 of SEBI Master Circular for Mutual Funds.** **D. Units issued by Infrastructure Investment Trusts (InvITs)** Such other securities/assets as may be permitted by SEBI from time to time. Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under **SEBI (Mutual Funds) Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
What are the Investment Strategies	LIC MF Large & Mid Cap Fund is focused to generate long term capital appreciation by investing mainly in equity and equity related instruments of Large & Mid-cap companies. The Scheme may also invest a certain portion of its corpus in debt and money market securities. Mid size companies offer attractive long term growth opportunities than relatively large cap companies, while they tend to be more volatile and less liquid than large cap companies in general. Mid size companies may also tend to have a shorter history of operations than large companies. To reduce risk, the Fund will maintain a well diversified portfolio within the definition of Large & mid - cap companies. The investment manager will seek capital appreciation by investing in equity and equity related instruments of the companies where the company's valuation does not fully reflect the company's fundamentals from the large & mid cap universe. In order to identify such investment opportunities, the investment manager will conduct analysis of the fundamentals and determine the attractiveness of investment opportunities. Such analysis will typically include, among other things, the financial condition of the company, valuation and liquidity of the securities. The portfolio will endeavour to focus primarily on a buy and hold strategy at most times. The fund manager may use equity derivatives (index futures and options and stock futures and options)	LIC MF Large & Mid Cap Fund is focused to generate long term capital appreciation by investing mainly in equity and equity related instruments of Large & Mid-cap companies. The Scheme may also invest a certain portion of its corpus in Money market instruments, other liquid instruments, INVITs and Gold and Silver ETFs. Mid size companies offer attractive long term growth opportunities than relatively large cap companies, while they tend to be more volatile and less liquid than large cap companies in general. Mid size companies may also tend to have a shorter history of operations than large companies. To reduce risk, the Fund will maintain a well diversified portfolio within the definition of Large & mid - cap companies. The investment manager will seek capital appreciation by investing in equity and equity related instruments of the companies where the company's valuation does not fully reflect the company's fundamentals from the large & mid cap universe. In order to identify such investment opportunities, the investment manager will conduct analysis of the fundamentals and determine the attractiveness of investment opportunities. Such analysis will typically include, among other things, the financial condition of the company, valuation and liquidity of the securities. The portfolio will endeavour to focus primarily on a buy and hold strategy at most times.

<table>
<tr><td></td><td>within the permissible limits to hedge and to rebalance the portfolio.

The fund manager could also use active cash calls as a means to rebalance or hedge the portfolio up to the permissible limits.

The investment manager will invest only in those money market instruments that are rated investment grade by a domestic credit rating agency authorized to carry out such activity, such as CRISIL, ICRA, CARE etc., which the Investment manager believes to be of equivalent quality.

The fund will follow an active investment strategy.</td><td>The fund manager may use equity derivatives (index futures and options and stock futures and options) within the permissible limits to hedge and to rebalance the portfolio.

The fund manager could also use active cash calls as a means to rebalance or hedge the portfolio up to the permissible limits.

The fund manager may also invest in Equity and equity related instruments other than Large and Mid Cap Companies; Money market instruments that are rated investment grade, other liquid instruments, and INVITs and Gold/Silver ETFs The fund will follow an active investment strategy.</td></tr>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Mid Cap Fund</td></tr>
<tr><td>Scheme Type</td><td>Mid Cap Fund - An open ended equity scheme predominantly investing in mid cap stocks</td><td>An open ended equity scheme predominantly investing in mid cap stocks</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><td rowspan="2">Instruments</td><td colspan="2">Indicative allocations(% of total assets)</td></tr>
<tr><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & Equity related instruments of Midcap Companies</td><td>65</td><td>100</td></tr>
<tr><td>Equity & Equity related instruments of other than midcap companies</td><td>0</td><td>35</td></tr>
<tr><td>Debt and Money Market instruments</td><td>0</td><td>35</td></tr>
<tr><td>Units issued by Infrastructure Investment Trusts (InvITs)</td><td>0</td><td>10</td></tr>
</table>
The Definition of the Midcap will be Part IV & Paragraph 2.8 of SEBI Master Circular for Mutual Funds.

Indicative Table
<table>
<tr><td>Sl. no</td><td>Type of Instrument</td><td>Percentage of exposure</td><td>Circular references*</td></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.</td><td>Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15</td></tr>
</table></td><td>Under normal circumstances, the asset allocation o the Scheme would be as follows:
<table>
<tr><td rowspan="2">Instruments</td><td colspan="2">Indicative allocations (% of total assets)</td></tr>
<tr><td>Minimum</td><td>Maximum</td></tr>
<tr><td>Equity & Equity related instruments of Midcap Companies*</td><td>65</td><td>100</td></tr>
<tr><td>Equity and equity related instruments other than Midcap companies, Money market instruments, other liquid instruments, INVITs and mutual funds units including Gold/Silver ETFs.</td><td>0</td><td>35</td></tr>
</table>
*The Scheme will invest minimum 65% in mid cap entities by market capitalization – Mid Cap – 101st – 250th Entities in terms of full market capitalisation as provided by AMFI.
Indicative Table
<table>
<tr><td>Sl. no</td><td>Type of Instrument</td><td>Percentage of exposure</td><td>Circular references*</td></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>Nil</td><td>Not Applicable</td></tr>
</table></td></tr>
</table>

			of SEBI Master Circular for Mutual Funds				
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996	7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, Gold /Silver ETFs**	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026.**

		and any other schemes as may be permitted by SEBI from time to time.
Where will the scheme invest?	The Scheme may also invest in other equity, debt or money market instruments including derivatives as permitted under the investment objectives of the Scheme and by SEBI from time and time. The securities / instruments mentioned below and such other securities the Scheme is permitted to invest in to be listed, unlisted, privately placed, secured, unsecured, rated, unrated and of any maturity. The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme. A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time). B. Debt 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Securitized Debt 9. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Units issued by Infrastructure Investment Trusts (InvITs) D. Mutual Fund Units The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.	The Scheme may also **invest in other equity, Money Market Instruments and other liquid instruments and Gold/Silver ETFs including derivatives as permitted under the investment objectives** of the Scheme and by SEBI from time and time. The securities / instruments mentioned below and such other securities the Scheme is permitted to invest in to be listed, unlisted, privately placed, secured, unsecured, rated, unrated and of any maturity. The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme. A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non-hedging purpose and such other purposes as may be permitted by SEBI from time to time). **B. Money Market Instruments and other liquid instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. **C. Units issued by Infrastructure Investment Trusts (InvITs)** D. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs** The Scheme may undertake inter-scheme transfers subject to compliance of the provisions

<table>
<tr><td></td><td>Such other securities/assets as may be permitted by SEBI from time to time.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td><td>of Paragraph 13.19 of SEBI Master Circular for Mutual Funds.

Such other securities/assets as may be permitted by SEBI from time to time.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 2026 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td></tr>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Small Cap Fund</td></tr>
<tr><td>Scheme Type</td><td>Small Cap Fund – An open-ended equity scheme predominantly investing in small cap stocks</td><td>An open-ended equity scheme predominantly investing in small cap stocks</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & Equity related instruments of Small Cap Companies</td><td>65</td><td>100</td></tr>
<tr><td>Equity & Equity related instruments of Companies other than Small Cap Companies</td><td>0</td><td>35</td></tr>
<tr><td>Debt and Money Market instruments and Tri-party Repo</td><td>0</td><td>35</td></tr>
<tr><td>Units issued by Infrastructure Investment Trusts (InvITs)</td><td>0</td><td>10</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.</td><td>Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds</td></tr>
</table></td><td>Under normal circumstances, the asset allocation o the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & Equity related instruments of Small Cap Companies</td><td>65</td><td>100</td></tr>
<tr><td>Equity and equity related instruments other than Smallcap companies, Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold/ Silver ETFs.</td><td>0</td><td>35</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>Nil</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme* (except fund of funds</td><td>Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026</td></tr>
</table></td></tr>
</table>

	7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996			Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, Gold/Silver ETFs and any other schemes as may be permitted by SEBI from time**	

		to time.
Where will the scheme invest?	The corpus of the Scheme will be invested in equity and equity related instruments, debt and money market instruments which shall include but shall not be limited to: The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme. A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time). B. Debt 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Securitized Debt 9. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Units issued by Infrastructure Investment Trusts (InvITs) D. Mutual Fund Units The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	The corpus of the Scheme will be invested in equity and equity related instruments, money market and other liquid instruments which shall include but shall not be limited to: The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme. A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time). **B. Money Market Instruments and other liquid instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Units issued by Infrastructure Investment Trusts (InvITs) D. Mutual Fund Units - **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold and Silver ETFs.** The Scheme may undertake interscheme transfers subject to compliance of the provisions of **Paragraph 13.19 of SEBI Master Circular for Mutual Funds.** Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) **Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
Scheme Name	**LIC MF Flexi Cap Fund**	

<table>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>
Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments *</td><td>65</td><td>100</td></tr>
<tr><td>Debt and debt related instruments, G-Secs, Money market instruments and cash</td><td>0</td><td>35</td></tr>
</table>
* The scheme may invest in equity and equity related instruments across Large, Mid & Small Cap stocks.

Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.</td><td>Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds</td></tr>
<tr><td>5.</td><td>InVITs</td><td>Nil</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the</td><td>Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996</td></tr>
</table>
</td>
<td>
Under normal circumstances, the asset allocation o the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments *</td><td>65</td><td>100</td></tr>
<tr><td>Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold/ Silver ETFs.</td><td>0</td><td>35</td></tr>
</table>
* The scheme may invest in equity and equity related instruments across Large, Mid & Small Cap Entities .

Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>Nil</td><td>Not Applicable</td></tr>
<tr><td>5.</td><td>InVITs</td><td>The mutual fund under all its schemes shall not own more than 10% of units issued by a single issuer of InvITs.

The Scheme shall invest not more than:
• 10% of its NAV in the units of InvITs; and
• 5% of its NAV in the units</td><td>Paragraph 13.13.5 of SEBI Master Circular for Mutual Funds.</td></tr>
</table>
</td>
</tr>
</table>

		same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	
	Repo/ Reverse Repo transactions in corporate debt securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	Paragraph 12.18 of SEBI Master Circular for Mutual Funds

		of InvITs issued by a single issue.	
7.	Mutual Fund units	The Scheme may invest in another scheme* (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds,**	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations, 2026**

<table>
<tr><td></td><td></td><td>
<table>
<tr><td></td><td></td><td>Money Market Mutual Funds, Gold /Silver ETFs and any other schemes as may be permitted by SEBI from time to time.</td><td></td></tr>
<tr><td></td><td>Repo/ reverse repo transactions in Money Market Securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 13.8 of SEBI Master Circular for Mutual Fund.</td></tr>
</table>
</td></tr>
<tr><td>Where will the scheme invest?</td><td>A. Equity
Equity & equity related instruments including Derivatives.

B. Debt

1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)</td><td>A. Equity
Equity & equity related instruments including Derivatives.

B. Money Market Instruments and other liquid instruments

1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)</td></tr>
</table>

	4. Commercial Paper (CP) 5. Non-Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. 9. Repo/Reverse Repo in Corporate Debt Securities 10. Securitized Debt C. Mutual Fund Units The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Repo/ Reverse Repo in Government Securities 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. 7. Repo/Reverse Repo **transactions in Money Market Securities.** C. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs.** The Scheme may undertake interscheme transfers subject to compliance of the provisions of **Paragraph 13.19 of SEBI Master Circular for Mutual Funds.** **D. Units issued by Infrastructure Investment Trusts (InvITs)** Such other securities/assets as may be permitted by SEBI from time to time. Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) **Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
What are the Investment Strategies	Identifying companies, Based on Top down & Bottom-up approach with strong competitive position in a good business and having quality management. Focusing on fundamental driven investment with scope for future growth. The investment manager will invest only in those Debt and debt related instruments & money market instruments that are rated investment grade by a domestic credit rating agency authorized to carry out such activity, such as CRISIL, ICRA, CARE etc., which the Investment manager believes to be of equivalent quality. The fund manager may use equity derivatives	Identifying companies, Based on Top down & Bottom-up approach with strong competitive position in a good business and having quality management. Focusing on fundamental driven investment with scope for future growth. T**he fund manager may also invest in Money market instruments that are rated investment grade, other liquid instruments, and INVITs and Gold/ Silver ETFs.** The fund manager may use equity derivatives (index futures and options and stock futures and options) within the permissible limits to hedge and to rebalance the portfolio.

<table>
<tr><td></td><td>(index futures and options and stock futures and options) within the permissible limits to hedge and to rebalance the portfolio.

The fund will follow an active investment strategy.</td><td>The fund will follow an active investment strategy.</td></tr>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Dividend Yield Fund</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations(% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of dividend yielding companies</td><td>65</td><td>100</td></tr>
<tr><td>Equity and Equity related instruments of other than dividend yielding companies</td><td>0</td><td>35</td></tr>
<tr><td>Debt and Money market instruments</td><td>0</td><td>35</td></tr>
<tr><td>Units issued by Infrastructure Investment Trusts (InvITs)</td><td>0</td><td>10</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same</td><td>Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996</td></tr>
</table></td><td>Under normal circumstances, the asset allocation o the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of dividend yielding companies</td><td>80</td><td>100</td></tr>
<tr><td>Equity and Equity related instruments other than dividend yielding companies, Money market instruments, other liquid instruments, INVITs and mutual funds units including Gold/ Silver ETFs.</td><td>0</td><td>20</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme*(except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate</td><td>Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026.</td></tr>
</table></td></tr>
</table>

			management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	
		Repo/ Reverse Repo transactions in corporate debt securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	Paragraph 12.18 of SEBI Master Circular for Mutual Funds

		inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds, Gold/Silver ETFs and any other schemes as may be permitted by SEBI from time to time.**		
	Repo/ reverse repo transactions in Money Market Securities	The gross exposure to repo transactions in corporate debt securities shall not be more than	**Paragraph 13.8 of SEBI Master Circular for Mutual Fund.**	

<table>
<tr><td></td><td></td><td><table><tr><td></td><td></td><td>10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td></td></tr></table></td></tr>
<tr><td>Where will the scheme invest?</td><td>The Scheme will invest predominantly in Equity and Equity related instruments of dividend yielding companies.

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).

B. Debt and Money Market Instruments

1. Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Floating Rate Bonds
6. Non Convertible Debentures and Bonds
7. Repo/ Reverse Repo of Corporate Debt Securities
8. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
9. Call or notice money
10. Usance bills

C. Units issued by Infrastructure Investment Trusts (InvITs)

D. Mutual Fund Units

Such other securities/assets as may be permitted by SEBI from time to time.</td><td>The Scheme will invest predominantly in Equity and Equity related instruments of dividend yielding entities.

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).

B. Money Market Instruments and other liquid instruments
1. Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Repo/ Reverse Repo in Government Securities
6. Repo/ Reverse Repo transactions in Money Market Securities.
7. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.
8. Call or notice money
9. Usance bills.

C. Units issued by Infrastructure Investment Trusts (InvITs)

D. Mutual Fund Units - Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs.</td></tr>
</table>

	Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	**The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 13.19 of SEBI Master Circular for Mutual Funds.** Such other securities/assets as may be permitted by SEBI from time to time. Investments may be made in primary as well as secondary markets. The portfolio will be sufficiently diversified so as to reduce the risk of underperformance due to unexpected security specific factors. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations **2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'

<table>
<tr>
<td>What are the Investment Strategies</td>
<td>Dividend Yield is the ratio (expressed as a percentage) of total dividend declared per share, for the financial year (or relevant period) divided by the market price.

The Scheme will follow an active investment strategy. The Investment Strategy of the Scheme would be to invest predominantly in the stocks of dividend yielding companies as identified at the time of investment. Dividend yielding companies will be identified as companies which should have paid a dividend in at least one of the three preceding financial years. Though the dividend yield is the major criteria for selection of the stocks for constructing portfolio, other parameters such as but not limited to cash flow generation, earning growth prospect, business fundamentals, expansion plans, competitive position including pricing power, strong balance sheet, management quality etc. would also be considered. It is perceived that high dividend yielding stocks have a limited downside especially in a falling equity market compared to other stocks. It is a general belief that high dividend paying companies are rich in cash generations from its business and such stocks provide good possibilities of capital appreciation in a reviving market. The scheme may also take small exposure to other than dividend yielding companies having sound business fundamentals, quality management, growth prospect etc. The Scheme will retain the flexibility to invest in the entire range of debt instruments and money market instruments. Investment in Debt securities and Money Market Instruments will be as per the limits in the asset allocation table of the Scheme, subject to permissible limits laid under SEBI (Mutual Funds) Regulations. Portfolio would be structured to incorporate reasonable liquidity by the use of cash and cash equivalents.</td>
<td>Dividend Yield is the ratio (expressed as a percentage) of total dividend declared per share, for the financial year (or relevant period) divided by the market price.

The Scheme will follow an active investment strategy. The Investment Strategy of the Scheme would be to invest predominantly in the stocks of dividend yielding companies as identified at the time of investment. Dividend yielding companies will be identified as companies which should have paid a dividend in at least one of the three preceding financial years. Though the dividend yield is the major criteria for selection of the stocks for constructing portfolio, other parameters such as but not limited to cash flow generation, earning growth prospect, business fundamentals, expansion plans, competitive position including pricing power, strong balance sheet, management quality etc. would also be considered. It is perceived that high dividend yielding stocks have a limited downside especially in a falling equity market compared to other stocks. It is a general belief that high dividend paying companies are rich in cash generations from its business and such stocks provide good possibilities of capital appreciation in a reviving market. The scheme may also take small exposure to other than dividend yielding companies having sound business fundamentals, quality management, growth prospect etc. The Scheme may invest in Money market instruments, other liquid instruments, INVITs and Gold/Silver ETFs. Investment in these Instruments will be as per the limits in the asset allocation table of the Scheme, subject to permissible limits laid under SEBI (Mutual Funds) Regulations, 2026. Portfolio would be structured to incorporate reasonable liquidity by the use of cash and cash equivalents.</td>
</tr>
<tr>
<td>Scheme Name</td>
<td colspan="2">LIC MF Value Fund</td>
</tr>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments</td><td>65</td><td>100</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0</td><td>35</td></tr>
</table></td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments</td><td>80</td><td>100</td></tr>
<tr><td>Money market instruments, other liquid instruments,</td><td>0</td><td>20</td></tr>
</table></td>
</tr>
</table>

including Tri party Repo		
Units issued Infrastructure Investment Trusts (InvITs)	0	10

Indicative Table

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
3.	Securitized Debt	The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.	Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996
	Repo/ Reverse	The gross exposure to	Paragraph 12.18 of SEBI Master

INVITs and mutual funds units including Gold/ Silver ETFs		

Indicative Table

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
3.	**Securitized Debt**	**Nil**	**Not Applicable**
7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and**	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026**

<table>
<tr>
<td></td>
<td>
<table>
<tr><td></td><td>Repo transactions in corporate debt securities</td><td>repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Circular for Mutual Funds</td></tr>
</table>
</td>
<td>
<table>
<tr><td></td><td></td><td>Gold/Silver ETFs and any other schemes as may be permitted by SEBI from time to time.</td><td></td></tr>
<tr><td></td><td>Repo/ reverse repo transactions in Money Market Securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 13.8 of SEBI Master Circular for Mutual Fund.</td></tr>
</table>
</td>
</tr>
<tr>
<td>Where will the Scheme Invest</td>
<td>The below list is only indicative and the Scheme may also invest in other equity, debt or money market instruments including derivatives as the scheme is permitted to invest in and permitted by SEBI from time and time. The securities / instruments mentioned below and such other securities the Scheme is permitted to invest in to be listed, unlisted, privately placed, secured, unsecured, rated, unrated and of any maturity

For applicable regulatory investment limits please refer paragraph "Investment Restrictions.”

The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme.
A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).

B. Debt</td>
<td>The below list is only indicative and the Scheme may also, invest in other equity, Money Market Instruments and other liquid instruments and Gold/Silver ETFs including derivatives as permitted under the investment objectives of the Scheme and by SEBI from time and time. The securities / instruments mentioned below and such other securities the Scheme is permitted to invest in to be listed, unlisted, privately placed, secured, unsecured, rated, unrated and of any maturity

For applicable regulatory investment limits please refer paragraph "Investment Restrictions.”

The Fund Manager reserves the right to invest in such securities as maybe permitted from time to time and which are in line with the investment objectives of the Scheme.
A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes</td>
</tr>
</table>

	1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non-Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Securitized Debt 9. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Units issued by Infrastructure Investment Trusts (InvITs) D. Mutual Fund Units The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	as may be permitted by SEBI from time to time). B. **Money Market Instruments and other liquid instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Repo/ Reverse Repo **transactions in Money Market Securities.** 7. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Units issued by Infrastructure Investment Trusts (InvITs) D. Mutual Fund Units E. **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs.** The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph **13.19 of SEBI Master Circular for Mutual Funds.** Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations **2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
What are the Investment Strategies	To achieve the investment objective, The Scheme will follow a value investing strategy for the management of its portfolio. Value investing is buying into the stocks Which Fund Managers believe are trading at less than its assessed values. The identification of undervalued stocks would involve fundamental analysis. Scheme will predominantly invest in well-diversified	To achieve the investment objective, The Scheme will follow a value investing strategy for the management of its portfolio. Value investing is buying into the stocks Which Fund Managers believe are trading at less than its assessed values. The identification of undervalued stocks would involve fundamental analysis. Scheme will predominantly invest in well-

	portfolio of companies after taking into consideration various factors such as Earning Potential, Asset Value, Cash Flow, Dividend Yield, Company’s competitive advantage etc. Scheme will study various parameters like the price-to-book (P/B) ratio, price-to-earning (P/E) ratio, dividend yields (D/Y) of companies within its researched universe in order to arrive at potential investment strategies. These will include: o Buying stocks with a Low Price to Book (P/B) value o Buying stocks with a Low Price to Earnings (P/E) multiple OR Low Price to Cash flow (P/CF) multiple o Buying stocks with High Dividend Yield o Situations where the value of the company would be unlocked due to Mergers and Acquisitions, Restructuring, Recovery potential etc. The Scheme will also look into other quantitative parameters like Return on Equity (ROE) and Return on Capital Employed (ROCE) to identify stocks which may be available at more favorable valuations when compared with peer group and stocks in applicable benchmark. The scheme will have no cap or sector bias and seeks to identify undervalued stocks across different market cap / sectors. The Scheme seeks to identify companies which may be fundamentally strong but are currently not favored due to temporary reasons like poor results, failure with regards to the product launch, factor affecting the industry, etc. and where the market may not have recognized their true potential. The scheme may invest in such undervalued Companies to take advantage of expected price appreciation in the future. The Scheme may also use various derivatives and hedging products from time to time, as would be available and permitted by SEBI, in an attempt to protect the value of the portfolio and enhance Unit holders’ interest. The value strategy is a blend of Top down and Bottom-up strategies, focusing on companies with long track records and excellent managements. The probability of these companies to improve their fundamentals with changing business dynamics is	diversified portfolio of companies after taking into consideration various factors such as Earning Potential, Asset Value, Cash Flow, Dividend Yield, Company’s competitive advantage etc. Scheme will study various parameters like the price-to-book (P/B) ratio, price-to-earning (P/E) ratio, dividend yields (D/Y) of companies within its researched universe in order to arrive at potential investment strategies. These will include: o Buying stocks with a Low Price to Book (P/B) value o Buying stocks with a Low Price to Earnings (P/E) multiple OR Low Price to Cash flow (P/CF) multiple o Buying stocks with High Dividend Yield o Situations where the value of the company would be unlocked due to Mergers and Acquisitions, Restructuring, Recovery potential etc. The Scheme will also look into other quantitative parameters like Return on Equity (ROE) and Return on Capital Employed (ROCE) to identify stocks which may be available at more favorable valuations when compared with peer group and stocks in applicable benchmark. The scheme will have no cap or sector bias and seeks to identify undervalued stocks across different market cap / sectors. The Scheme seeks to identify companies which may be fundamentally strong but are currently not favored due to temporary reasons like poor results, failure with regards to the product launch, factor affecting the industry, etc. and where the market may not have recognized their true potential. The scheme may invest in such undervalued Companies to take advantage of expected price appreciation in the future. The Scheme may also use various derivatives and hedging products from time to time, as would be available and permitted by SEBI, in an attempt to protect the value of the portfolio and enhance Unit holders’ interest. The value strategy is a blend of Top down and Bottom-up strategies, focusing on companies with long track records and excellent managements. The probability of these companies to improve their fundamentals with changing business dynamics is relatively strong. Any stock which will

<table>
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<td>relatively strong. Any stock which will eventually form a part of the portfolio will be analyzed by the in-house equity research team for its investments merits and fundamentals and will be monitored on an on-going basis. In addition to in-house research, external research such as newspapers, database, magazines etc. may be used as an additional source of information.

The Scheme retains the flexibility to invest in the entire range of debt instruments and money market instruments. Investment in Debt securities and Money Market Instruments will be as per the limits in the asset allocation table of the Scheme, subject to permissible limits laid under SEBI (MF) Regulations. Portfolio will be structured to incorporate reasonable liquidity by the use of cash and cash equivalents. In depth credit evaluation of the securities proposed to be invested in will be carried out by the investment team of the AMC for its fixed income investments.

The Scheme would invest predominantly in equity and will follow an active investment strategy.</td>
<td>eventually form a part of the portfolio will be analyzed by the in-house equity research team for its investments merits and fundamentals and will be monitored on an on-going basis. In addition to in-house research, external research such as newspapers, database, magazines etc. may be used as an additional source of information.

The Scheme retains the flexibility to invest in the entire range of Money market instruments, other liquid instruments, INVITs and Gold/ Silver ETFs . Investment in Money Market Instruments and other liquid instruments will be as per the limits in the asset allocation table of the Scheme, subject to permissible limits laid under SEBI (MF) Regulations. Portfolio will be structured to incorporate reasonable liquidity by the use of cash and cash equivalents. In depth credit evaluation of the securities proposed to be invested in will be carried out by the investment team of the AMC for its fixed income investments.
The Scheme would invest predominantly in equity and will follow an active investment strategy.</td>
</tr>
<tr>
<td>Scheme Name</td>
<td colspan="2">LIC MF Focused Fund</td>
</tr>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments (which are not exceeding 30 companies) #</td><td>65</td><td>100</td></tr>
<tr><td>Debt and Money Market Instruments</td><td>0%</td><td>35</td></tr>
</table>
#The Scheme shall invest minimum 65% of its total assets in equity and equity related instruments of companies across market capitalisation.

Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>5.</td><td>InVITS</td><td>Nil</td><td>Not applicable</td></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another</td><td>Clause 4 of Seventh Schedule of SEBI Mutual</td></tr>
</table>
</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments (which are not exceeding 30 companies) #</td><td>80</td><td>100</td></tr>
<tr><td>Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold/ Silver ETFs</td><td>0</td><td>20</td></tr>
</table>
#The Scheme shall invest minimum 80% of its total assets in equity and equity related instruments of companies across market capitalisation.

Indicative Table
<table>
<tr><th>Sl. n</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
</table>
</td>
</tr>
</table>

			scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Fund Regulations,1996

o			
5.	**InVITs**	**The mutual fund under all its schemes shall not own more than 10% of units issued by a single issuer of InvITs.** **The Scheme shall invest not more than:** • **10% of its NAV in the units of InvITs; and** • **5% of its NAV in the units of InvITs issued by a single issue.**	**Paragraph 13.13.5 of SEBI Master Circular for Mutual Funds.**
7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5%	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026**

		<table><tr><td></td><td></td><td>of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold / Silver ETFs and any other schemes as may be permitted by SEBI from time to time.**</td><td></td></tr></table>
Where will the Scheme Invest	A. Equity Equity & equity related instruments including Derivatives (not exceeding 30 companies) across market capitalisation. B. Debt 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Mutual Fund Units The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	A. Equity Equity & equity related instruments including Derivatives (not exceeding 30 companies) across market capitalisation. **B. Money Market Instruments and other liquid instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold and Silver ETFs** The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph **13.19 of SEBI Master Circular for Mutual Funds.** **D. Units issued by Infrastructure Investment Trusts (InvITs)** Such other securities/assets as may be permitted by SEBI from time to time.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) **Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'

Scheme Name	**LIC MF Banking and Financial Services Fund**

How will the Scheme Allocate its Assets?

Under normal circumstances, the asset allocation of the Scheme would be as follows:

Instruments	**Indicative allocations (% of total assets)**	
	Minimum	**Maximum**
Equity and Equity related securities of Banking and Financial Services Companies	80	100
Debt and Money market instruments	0	20

Indicative Table

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	Securitized Debt	The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.	Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds
5.	InVITS	Nil	Not applicable
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996

Under normal circumstances, the asset allocation of the Scheme would be as follows:

Instruments	**Indicative allocations (% of total assets)**	
	Minimum	**Maximum**
Equity and Equity related securities of Banking and Financial Services Companies	80	100
Equity & equity related instrument other than Banking & Financial Services Companies, Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold / Silver ETFs	**0**	**20**

Indicative Table

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	**Securitized Debt**	**Nil.**	**Not Applicable**
5.	**InVITs**	**The mutual fund under all its schemes shall not own more than 10% of units issued by a single issuer of InvITs.** **The Scheme shall invest not more than:**	**Paragraph 13.13.5 of SEBI Master Circular for Mutual Funds.**

		made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	
	Repo/ Reverse Repo transactions in corporate debt securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	Paragraph 12.18 of SEBI Master Circular for Mutual Funds

		• **10% of its NAV in the units of InvITs; and** • **5% of its NAV in the units of InvITs issued by a single issue.**	
7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold / Silver ETFs and any other schemes as may be permitted by SEBI from time**	Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026

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<tr><td></td><td></td><td>to time.</td><td></td></tr>
<tr><td></td><td>Repo/ reverse repo transactions in Money Market Securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 13.8 of SEBI Master Circular for Mutual Fund.</td></tr>
</table>
</td>
</tr>
<tr>
<td>Where will the Scheme Invest</td>
<td>The Scheme proposes to invest in equities and equity related instruments and mix of fixed income securities including securitised debt, asset backed securities, corporate debentures, bonds, money market instruments with the aim of generating long term capital appreciation. The corpus of the Scheme shall be invested in any (but not exclusively) of the following securities:

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).

B. Debt & Money Market Instruments
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Non-Convertible Debentures and Bonds
6. Floating Rate Bonds
7. Repo/ Reverse Repo
8. Securitized Debt
9. Short Term deposit of Scheduled Commercial Banks (pending</td>
<td>The Scheme proposes to invest in equities and equity related instruments, and mix of Money market instruments, other liquid instruments, INVITs and Gold/Silver ETFs with the aim of generating long term capital appreciation. The corpus of the Scheme shall be invested in any (but not exclusively) of the following securities:

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).

B. Money market instruments and other liquid instruments
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Repo/ Reverse Repo in Government Securities
6. Repo/Reverse Repo transactions in Money Market Securities.
7. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.</td>
</tr>
</table>

<table>
<tr><td></td><td>deployment) as per applicable guidelines.

C. Mutual Fund Units
The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.

Such other securities/assets as may be permitted by SEBI from time to time.
Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td><td>C.Mutual Fund Units
Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs

D. Units issued by Infrastructure Investment Trusts (InvITs)

The Scheme may undertake inter-scheme transfers subject to compliance of the provisions of Paragraph 13.19 of SEBI Master Circular for Mutual Funds.

Such other securities/assets as may be permitted by SEBI from time to time.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 2026 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td></tr>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Healthcare Fund</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity & Equity related instruments of companies engaged in Healthcare and Allied sectors</td><td>80</td><td>100</td></tr>
<tr><td>Equity and Equity related instruments of companies engaged in other than Healthcare and Allied sectors</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money Market instruments including Mutual Fund Liquid Schemes</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by Infrastructure Investment Trusts (InvITs)</td><td>0</td><td>10</td></tr>
</table></td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximu m</th></tr>
<tr><td>Equity & Equity related instruments of companies engaged in Healthcare and Allied sectors</td><td>80</td><td>100</td></tr>
<tr><td>Equity & Equity related instruments of companies engaged in other than Healthcare and Allied sectors, Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold / Silver ETFs</td><td>0</td><td>20</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. n</th><th>Type of Instrume nt</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
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Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.</td><td>Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996</td></tr>
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<tr><td>o</td><td></td><td></td><td></td></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another scheme* (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.
*The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold /Silver ETFs and any other schemes as may be permitted by SEBI from time to time.</td><td>Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026</td></tr>
</table>
</td>
</tr>
<tr>
<td>Where will the Scheme Invest</td>
<td>A. The Scheme will predominantly invest in equity and equity related instruments of companies engaged in Healthcare and Allied sectors. The Scheme will also invest in Equity and Equity related instruments of companies engaged in other than Healthcare and Allied sectors.</td>
<td>A. The Scheme will predominantly invest in equity and equity related instruments of companies engaged in Healthcare and Allied sectors. The Scheme will also invest in Equity and Equity related instruments of companies engaged in other than Healthcare and Allied sectors, Money market instruments, other</td>
</tr>
</table>

	B. Debt 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Units issued by Infrastructure Investment Trusts (InvITs) D. Mutual Fund Units The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	**liquid instruments, INVITs and Gold / Silver ETFs**. **B. Money market instruments and other liquid instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Units issued by Infrastructure Investment Trusts (InvITs) D. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs** The Scheme may undertake interscheme transfers subject to compliance of the provisions of **Paragraph 13.19 of SEBI Master Circular for Mutual Funds.** Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under **SEBI (Mutual Funds) Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
What are the Investment Strategies	The Scheme will invest predominantly in the companies engaged in Healthcare and Allied Sectors. The Portfolio will primarily comprise of the stocks of the companies which are likely to be benefitted either directly or indirectly from Healthcare and Allied sectors. Fund Manager may select the stocks of companies engaged in following- • Pharmaceutical, • Healthcare • Hospitals & Diagnostics, • Insurance	The Scheme will invest predominantly in the companies engaged in Healthcare and Allied Sectors. The Portfolio will primarily comprise of the stocks of the companies which are likely to be benefitted either directly or indirectly from Healthcare and Allied sectors. Fund Manager may select the stocks of companies engaged in following- • Pharmaceutical, • Healthcare • Hospitals & Diagnostics, • Insurance

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Wellness
Nutrition
Health IT services
Research and/or Manufacturing Services,
Distribution,
Chemicals (Bulk, Specialty, Agrochemicals, Others),
Medical Equipment,
Hygiene,
And any other services that directly or indirectly forming part of the healthcare and allied sectors.

To achieve the diversification, Fund Manager may also invest up to 20% of the net assets of the Scheme in equities and equity related securities of companies engaged in other than Healthcare and Allied sectors. The Scheme will invest across the market capitalization predominantly in healthcare and allied sector space.
The Scheme also may invest in IPOs of companies which could be classified under Healthcare and Allied sector on listing. Every stock which will eventually form part of the Portfolio will be analyzed for its merits and fundamentals like competitive position, earning growth, future plans, sustainable cash flow etc.
The fund will follow an active investment strategy.
</td>
<td>

Wellness
Nutrition
Health IT services
Research and/or Manufacturing Services,
Distribution,
Chemicals (Bulk, Specialty, Agrochemicals, Others),
Medical Equipment,
Hygiene,
And any other services that directly or indirectly forming part of the healthcare and allied sectors.

To achieve the diversification, Fund Manager may also invest up to 20% of the net assets of the Scheme in equities and equity related securities of companies engaged in other than Healthcare and Allied sectors, Money market instruments, other liquid instruments, INVITs and Gold / Silver ETFs. The Scheme will invest across the market capitalization predominantly in healthcare and allied sector space.
The Scheme also may invest in IPOs of companies which could be classified under Healthcare and Allied sector on listing. Every stock which will eventually form part of the Portfolio will be analyzed for its merits and fundamentals like competitive position, earning growth, future plans, sustainable cash flow etc.
The fund will follow an active investment strategy.
</td>
</tr>
<tr>
<td>Scheme Name</td>
<td colspan="2">LIC MF Infrastructure Fund</td>
</tr>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>
Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies engaged either directly or indirectly in the infrastructure sector.</td><td>80</td><td>100</td></tr>
<tr><td>Debt* and Money market instruments</td><td>0</td><td>20</td></tr>
</table>
*Debt securities includes securitised debt upto 20%.
Indicative Table
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Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies engaged either directly or indirectly in the infrastructure sector.</td><td>80</td><td>100</td></tr>
<tr><td>Equity and equity related instruments of companies engaged other than the infrastructure sector. Money</td><td>0</td><td>20</td></tr>
</table>
</td>
</tr>
</table>

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
3.	Securitized Debt	The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.	Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds
5.	InVITs	Nil	Not applicable
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996
	Repo/ Reverse Repo transactions in corporate debt securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of	Paragraph 12.18 of SEBI Master Circular for Mutual Funds

market instruments, other liquid instruments, INVITs and mutual fund units including Gold /Silver ETFs		

Indicative Table

Sl. no	Type of Instrument	Percentage of exposure	Circular references*
3.	**Securitized Debt**	**Nil**	**Not Applicable**
5.	InVITs	**The mutual fund under all its schemes shall not own more than 10% of units issued by a single issuer of InvITs.** **The Scheme shall invest not more than:** • **10% of its NAV in the units of InvITs; and** • **5% of its NAV in the units of InvITs issued by a single issue.**	**Paragraph 13.13.5 of SEBI Master Circular for Mutual Funds.**
7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026**

		the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	

		investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. **The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs and any other schemes as may be permitted by SEBI from time to time.**	
	Repo/ reverse repo transactions in Money Market Securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.	**Paragraph 13.8 of SEBI Master Circular for Mutual Fund.**

Where will the Scheme Invest	The investment objective of the scheme is to provide long term growth from a portfolio of equity / equity related instruments of companies engaged either directly or indirectly in the infrastructure sector. There can be no assurance that the investment objective of the scheme will be realized. The scheme will also review these investments from time to time and the Fund Manager may churn the portfolio to the extent as considered beneficial to the investors. The scheme will be positioned as a thematic "multi-sector" fund. The scheme will invest in companies broadly within the following areas/sectors of the economy viz. Airports, Banks & Financial Institutions, Cement & Cement Products, Coal, Construction, Electrical & Electronic Components, Engineering, Energy including Coal, Oil & Gas, Petroleum & Pipelines, Industrial Capital Goods & Products, Metal & Minerals. A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time). B. Debt 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Securitized Debt 9. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Mutual Fund Units The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as	The investment objective of the scheme is to provide long term growth from a portfolio of equity / equity related instruments of companies engaged either directly or indirectly in the infrastructure sector. There can be no assurance that the investment objective of the scheme will be realized. The scheme will also review these investments from time to time and the Fund Manager may churn the portfolio to the extent as considered beneficial to the investors. The scheme will be positioned as a thematic "multi-sector" fund. The scheme will invest in companies broadly within the following areas/sectors of the economy viz. Airports, Banks & Financial Institutions, Cement & Cement Products, Coal, Construction, Electrical & Electronic Components, Engineering, Energy including Coal, Oil & Gas, Petroleum & Pipelines, Industrial Capital Goods & Products, Metal & Minerals. A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time). **B. Money market instruments and other liquid instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Repo/ Reverse Repo **transactions in Money Market Securities.** 7. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. C. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs** The Scheme may undertake interscheme transfers subject to compliance of the provisions of

<table>
<tr><td></td><td>per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td><td>Paragraph 13.19 of SEBI Master Circular for Mutual Funds.

D. Units issued by Infrastructure Investment Trusts (InvITs)

Such other securities/assets as may be permitted by SEBI from time to time.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 2026 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td></tr>
<tr><td>Scheme Name</td><td colspan="2">LIC MF Manufacturing Fund</td></tr>
<tr><td>How will the Scheme Allocate its Assets?</td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies following manufacturing theme</td><td>80</td><td>100</td></tr>
<tr><td>Equity and equity related instruments of other than above companies</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money market instruments</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.</td><td>Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds</td></tr>
</table></td><td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies following manufacturing theme</td><td>80</td><td>100</td></tr>
<tr><td>Equity and equity related instruments of other than companies following manufacturing theme, Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold / Silver ETFs</td><td>0</td><td>20</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>Nil</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Mutual Fund units</td><td>The Scheme may invest in another</td><td>Clause 3 of Sixth Schedule of SEBI Mutual</td></tr>
</table></td></tr>
</table>

7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996
6.	AT1 and AT2 Bonds	The Scheme may invest not more than: • 10% of its NAV of the debt portfolio of the scheme in such instruments; and 5% of its NAV of the debt portfolio of the scheme in such instruments issued by a single issuer.	Paragraph 12.2.2 of SEBI Master Circular for Mutual Funds

		scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund**.** ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold / Silver ETFs and any other schemes as may be permitted by SEBI from time to time.**	**Fund Regulations,2026**
6.	**AT1 and AT2 Bonds**	**Nil**	**Not Applicable**
	Repo/ reverse repo transactions in Money Market Securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of	**Paragraph 13.8 of SEBI Master Circular for Mutual Fund.**

<table>
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<td><table><tr><td></td><td>Repo/ Reverse Repo transactions in corporate debt securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 12.18 of SEBI Master Circular for Mutual Funds</td></tr></table></td>
<td><table><tr><td></td><td></td><td>the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td></td></tr></table></td>
</tr>
<tr>
<td>Where will the Scheme Invest</td>
<td>The investment objective of the scheme is to achieve long term capital appreciation by predominantly investing in equity and equity related instruments of companies following manufacturing theme. There can be no assurance that the investment objective of the scheme will be achieved.

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).

B. Debt
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Non Convertible Debentures and Bonds
6. Floating Rate Bonds
7. Repo/ Reverse Repo
8. Securitized Debt
9. ATI and AT2 bonds</td>
<td>The investment objective of the scheme is to achieve long term capital appreciation by predominantly investing in equity and equity related instruments of companies following manufacturing theme. There can be no assurance that the investment objective of the scheme will be achieved.

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).

B. Money market instruments and other liquid instruments
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Repo/ Reverse Repo in Government Securities</td>
</tr>
</table>

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<td>
10. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.

C. Mutual Fund Units

D. Units issued by InvITS

Such other securities/assets as may be permitted by SEBI from time to time.

The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
</td>
<td>
6. Repo/Reverse Repo transactions in Money Market Securities.
7. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.

C. Mutual Fund Units
Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs

D. Units issued by InvITS

Such other securities/assets as may be permitted by SEBI from time to time.

The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 13.19 of SEBI Master Circular for Mutual Funds.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 2026 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
</td>
</tr>
<tr>
<td>Scheme Name</td>
<td colspan="2">LIC MF Consumption Fund</td>
</tr>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>
Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments of companies following consumption theme</td><td>80</td><td>100</td></tr>
<tr><td>Equity and equity related instruments of other than above companies</td><td>0</td><td>20</td></tr>
<tr><td>Debt* and Money market instruments</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by InvITs</td><td>0</td><td>10</td></tr>
</table>
*Debt securities include securitised debt upto 20%.
</td>
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Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments of companies following consumption theme</td><td>80</td><td>100</td></tr>
<tr><td>Equity and equity related instruments of other than companies following consumption theme, Money market instruments, other liquid instruments, INVITs and mutual</td><td>0</td><td>20</td></tr>
</table>
</td>
</tr>
</table>

Indicative Table

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	Securitized Debt	The Scheme may invest in securitized debt assets upto 25% of the Net Assets of the Scheme.	Clause 1 of Seventh Schedule of SEBI (Mutual Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds
6.	AT1 and AT2 Bonds	The Scheme may invest not more than: • 10% of its NAV of the debt portfolio of the scheme in such instruments; and 5% of its NAV of the debt portfolio of the scheme in such instruments issued by a single issuer.	Paragraph 12.2.2 of SEBI Master Circular for Mutual Funds
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996

fund units including Gold / Silver ETFs		

Indicative Table

Sl. no	**Type of Instrument**	**Percentage of exposure**	**Circular references***
3.	**Securitized Debt**	**Nil**	**Not Applicable**
6.	**AT1 and AT2 Bonds**	**Nil**	**Not Applicable**
7.	Mutual Fund units	The Scheme may invest in another scheme***** (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs and any other schemes as may be**	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations, 2026**

<table>
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<tr><td></td><td></td><td>the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.</td><td></td></tr>
<tr><td></td><td>Repo/ Reverse Repo transactions in corporate debt securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 12.18 of SEBI Master Circular for Mutual Funds</td></tr>
</table>
</td>
<td>
<table>
<tr><td></td><td></td><td>permitted by SEBI from time to time.</td><td></td></tr>
<tr><td></td><td>Repo/ reverse repo transactions in Money Market Securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 13.8 of SEBI Master Circular for Mutual Fund.</td></tr>
</table>
</td>
</tr>
<tr>
<td>Where will the Scheme Invest</td>
<td>The investment objective of the scheme is to achieve long term capital appreciation by predominantly investing in equity and equity related instruments of companies following consumption theme. There can be no assurance that the investment objective of the scheme will be achieved.

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time). It also includes convertible bonds, convertible debentures, equity warrants, convertible preference shares, etc.

B. Debt</td>
<td>The investment objective of the scheme is to achieve long term capital appreciation by predominantly investing in equity and equity related instruments of companies following consumption theme. There can be no assurance that the investment objective of the scheme will be achieved.

A. Equity & equity related instruments including Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time). It also includes convertible bonds, convertible debentures, equity warrants, convertible preference shares, etc.

B. Money market instruments and other liquid instruments</td>
</tr>
</table>

	1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non-Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Securitized Debt 9. ATI and AT2 bonds 10. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. 11. Repo/Reverse Repo in Corporate Debt Securities 12. Non-Convertible Preference Shares **C.** Mutual Fund Units **D.** Units issued by InvITS Such other securities/assets as may be permitted by SEBI from time to time. The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines. 7. Repo/Reverse Repo **transactions in Money Market Securities.** C. Mutual Fund Units **Overnight funds, Liquid funds, Money Market Mutual Funds and Gold/ Silver ETFs** D. Units issued by InvITS Such other securities/assets as may be permitted by SEBI from time to time. The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph **13.19 of SEBI Master Circular for Mutual Funds**. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under **SEBI (Mutual Funds) Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'
What are the Investment Strategies	The Scheme aims to provide long-term capital appreciation from an actively managed portfolio of equity & equity related securities of companies engaged in consumption and consumption related sector or allied sectors. The fund aims to allocate 80-100% of its total assets to equity and equity-related securities of companies poised to benefit from domestic consumption-driven demand. The fund manager retains the discretion to invest up to 20% of the scheme's assets outside the primary consumption theme. Further, the Scheme shall follow an active investment strategy.	The Scheme aims to provide long-term capital appreciation from an actively managed portfolio of equity & equity related securities of companies engaged in consumption and consumption related sector or allied sectors. The fund aims to allocate 80-100% of its total assets to equity and equity-related securities of companies poised to benefit from domestic consumption-driven demand. **The fund manager retains the discretion to invest up to 20% of the scheme's assets in** equity and equity related instruments outside the primary consumption theme, **money market instruments, other liquid instruments, INVITs and Gold / Silver ETFs.** Further, the Scheme shall follow an active investment strategy.

	India is witnessing a significant rise in consumption, propelled by several factors such as the shift from the unorganized to the organized sector, increased demand for premium categories, and the narrowing spending gap between rural and urban areas. Over the past decade, consumer behaviour in India has evolved considerably, primarily driven by rising income levels, higher aspirations, social status, personal grooming, leisure and experience. This transformation is evident in both urban and rural markets, where higher per capita income and evolving lifestyles are reshaping consumption patterns. As aspirations rise, new consumption categories are emerging, reflecting the evolving preferences of a dynamic population. The scheme aims to capitalize on these shifts in spending patterns. This investment strategy aims to capture the extensive opportunities emerging from the consumption-driven evolution in India. Key factors driving this trend include **U**rbanization, **P**remiumization, **L**ifestyle upgrades, higher disposable **I**ncomes, the **F**ormalization of the economy, and rapid **T**echnological advancement. Collectively, these elements are establishing a strong foundation for long-term growth in sectors aligned with India's consumption narrative. The indicative list of sectors that the scheme would invest in: • Fast-Moving Consumer Goods (FMCG) • Consumer non-durables • Automobile and Auto Components • Telecommunication • Consumer Services • Media & Entertainment • Consumer Durables • Consumer focused E-Commerce & Fintech • Lending Financials • Textiles • Transportation • Travel and Tourism • Pharmaceutical & Healthcare • Power • Realty/Hotels • Hospitality • Any other industry/sector that forms part of the benchmark index	India is witnessing a significant rise in consumption, propelled by several factors such as the shift from the unorganized to the organized sector, increased demand for premium categories, and the narrowing spending gap between rural and urban areas. Over the past decade, consumer behaviour in India has evolved considerably, primarily driven by rising income levels, higher aspirations, social status, personal grooming, leisure and experience. This transformation is evident in both urban and rural markets, where higher per capita income and evolving lifestyles are reshaping consumption patterns. As aspirations rise, new consumption categories are emerging, reflecting the evolving preferences of a dynamic population. The scheme aims to capitalize on these shifts in spending patterns. This investment strategy aims to capture the extensive opportunities emerging from the consumption-driven evolution in India. Key factors driving this trend include **U**rbanization, **P**remiumization, **L**ifestyle upgrades, higher disposable **I**ncomes, the **F**ormalization of the economy, and rapid **T**echnological advancement. Collectively, these elements are establishing a strong foundation for long-term growth in sectors aligned with India's consumption narrative. The indicative list of sectors that the scheme would invest in: • Fast-Moving Consumer Goods (FMCG) • Consumer non-durables • Automobile and Auto Components • Telecommunication • Consumer Services • Media & Entertainment • Consumer Durables • Consumer focused E-Commerce & Fintech • Lending Financials • Textiles • Transportation • Travel and Tourism • Pharmaceutical & Healthcare • Power • Realty/Hotels • Hospitality

<table>
<tr>
<td></td>
<td>Further, for determining list of the companies eligible under consumption theme the AMC will consider the basic Industry list published by NSE Indices for NIFTY India Consumption Index. Please refer link https://www.niftyindices.com/Methodology/Method_NIFTY_Equity_Indices.pdf" for current index methodology document published by NSE Indices.

The Scheme will invest across market capitalization. The portfolio will be built utilising a combination of top-down and bottom-up stock selection process supported by in-house research. Essentially, the focus would be on fundamentally strong companies with scope for growth over time. The AMC, in selecting the scrips, would focus on the fundamentals of the business, the industry structure, the quality of management sensitivity to economic factors, the financial strength of the company and the key earning drivers.</td>
<td>• Any other industry/sector that forms part of the benchmark index

Further, for determining list of the companies eligible under consumption theme the AMC will consider the basic Industry list published by NSE Indices for NIFTY India Consumption Index. Please refer link https://www.niftyindices.com/Methodology/Method_NIFTY_Equity_Indices.pdf" for current index methodology document published by NSE Indices.

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</tr>
<tr>
<td>Scheme Name</td>
<td colspan="2">LIC MF Technology Fund</td>
</tr>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments of technology and technology related companies</td><td>80</td><td>100</td></tr>
<tr><td>Equity and Equity related instruments of other than above companies</td><td>0</td><td>20</td></tr>
<tr><td>Debt and Money market instruments</td><td>0</td><td>20</td></tr>
<tr><td>Units issued by Infrastructure Investment Trusts (InvITs)</td><td>0</td><td>10</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
</table></td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
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<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and Equity related instruments of technology and technology related companies</td><td>80</td><td>100</td></tr>
<tr><td>Equity and Equity related instruments of companies other than technology and technology related companies, Money market instruments, other liquid instruments, INVITs and mutual fund units including Gold / Silver ETFs</td><td>0</td><td>20</td></tr>
</table>
Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
</table></td>
</tr>
</table>

6.	AT1 and AT2 Bonds	The Scheme may invest not more than: • 10% of its NAV of the debt portfolio of the scheme in such instruments; and 5% of its NAV of the debt portfolio of the scheme in such instruments issued by a single issuer.	Paragraph 12.2.2 of SEBI Master Circular for Mutual Funds
7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996

6.	**AT1 and AT2 Bonds**	**Nil**	**Not Applicable**
7.	Mutual Fund units	The Scheme may invest in another scheme* (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. *__The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds and Gold / Silver ETFs and any other schemes as may be permitted by SEBI from time to time.__	**Clause 3 of Sixth Schedule of SEBI Mutual Fund Regulations,2026**
	Repo/ reverse repo transactions in Money	The gross exposure to repo transactions in corporate debt securities shall	**Paragraph 13.8 of SEBI Master Circular for Mutual Fund.**

<table>
<tr>
<td></td>
<td><table><tr><td></td><td>Repo/ Reverse Repo transactions in corporate debt securities</td><td>The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td>Paragraph 12.18 of SEBI Master Circular for Mutual Funds</td></tr></table></td>
<td><table><tr><td></td><td>Market Securities</td><td>not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in single issuer debt instrument limit.</td><td></td></tr></table></td>
</tr>
<tr>
<td>Where will the Scheme Invest</td>
<td>The objective of the investment scheme is to achieve long-term capital appreciation by predominantly investing in equity and equity related instruments of technology & technology-related companies. There can be no assurance that the investment objective of the scheme will be achieved.

A. Equity & equity related instruments including REITs and Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).
Any other instruments as may be permitted by RBI / SEBI from time to time, subject to necessary regulatory approvals.

B. Debt
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Non-Convertible Debentures and Bonds
6. Floating Rate Bonds
7. Repo/ Reverse Repo
8. ATI and AT2 bonds
9. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.</td>
<td>The objective of the investment scheme is to achieve long-term capital appreciation by predominantly investing in equity and equity related instruments of technology & technology-related companies. There can be no assurance that the investment objective of the scheme will be achieved.

A. Equity & equity related instruments including REITs and Derivatives (for hedging, portfolio rebalancing, non hedging purpose and such other purposes as may be permitted by SEBI from time to time).
Any other instruments as may be permitted by RBI / SEBI from time to time, subject to necessary regulatory approvals.

B. Money market instruments and other liquid instruments
1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments
2. Certificate of Deposit (CD)
3. Triparty Repo (TREPS)
4. Commercial Paper (CP)
5. Repo/ Reverse Repo in Government Securities
6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines.</td>
</tr>
</table>

<table>
<tr>
<td></td>
<td>10. Repo/Reverse Repo in Corporate Debt Securities
11. Non-Convertible Preference Shares

C. Mutual Fund Units

D. Units issued by InvITS

Such other securities/assets as may be permitted by SEBI from time to time.

The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td>
<td>7. Repo/Reverse Repo transactions in Money Market Securities.

C. Mutual Fund Units
Overnight funds, Liquid funds, Money Market Mutual Funds and Gold / Silver ETFs

D. Units issued by InvITS

Such other securities/assets as may be permitted by SEBI from time to time.

The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 13.19 of SEBI Master Circular for Mutual Funds.

Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 2026 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'</td>
</tr>
<tr>
<td>Scheme Name</td>
<td>LIC MF ELSS Tax Saver</td>
<td>LIC MF ELSS Tax Saver Fund</td>
</tr>
<tr>
<td>Category of the Scheme</td>
<td>Equity Linked Savings Scheme (ELSS)</td>
<td>ELSS Tax Saver Fund</td>
</tr>
<tr>
<td>Scheme Type</td>
<td>An open-ended equity linked saving scheme with a statutory lock in of
3 years and tax benefit</td>
<td>An open-ended scheme with attributes in accordance with Equity Linked Saving Scheme, 2005 notified by Ministry of Finance</td>
</tr>
<tr>
<td>How will the Scheme Allocate its Assets?</td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments</td><td>80</td><td>100</td></tr>
<tr><td>Debt and debt related instruments, G-Secs, Money market instruments and cash</td><td>0</td><td>20</td></tr>
</table>

Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>3.</td><td>Securitized Debt</td><td>The Scheme may invest in securitized</td><td>Clause 1 of Seventh Schedule of SEBI (Mutual</td></tr>
</table></td>
<td>Under normal circumstances, the asset allocation of the Scheme would be as follows:
<table>
<tr><th rowspan="2">Instruments</th><th colspan="2">Indicative allocations (% of total assets)</th></tr>
<tr><th>Minimum</th><th>Maximum</th></tr>
<tr><td>Equity and equity related instruments</td><td>80</td><td>100</td></tr>
<tr><td>Money market instruments and Other Liquid Instruments, Mutual Fund Units</td><td>0</td><td>20</td></tr>
</table>

Indicative Table
<table>
<tr><th>Sl. no</th><th>Type of Instrument</th><th>Percentage of exposure</th><th>Circular references*</th></tr>
<tr><td>6.</td><td>Securitized Debt</td><td>Nil</td><td>Not Applicable</td></tr>
<tr><td>7.</td><td>Mutual Fund</td><td>The Scheme may invest in</td><td>Clause 3 of Sixth Schedule of SEBI</td></tr>
</table></td>
</tr>
</table>

			debt assets upto 25% of the Net Assets of the Scheme.	Funds) Regulations, 1996 and paragraph 12.15 of SEBI Master Circular for Mutual Funds		units	another scheme* (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund. ***The scheme may invest only in Overnight funds, Liquid funds, Money Market Mutual Funds**	Mutual Fund Regulations,2026
	7.	Mutual Fund units	The Scheme may invest in another scheme (except fund of funds Schemes) under the AMC or any other mutual fund without charging any fees, provided that the aggregate inter-scheme investment made by all Schemes under the same management or in Schemes under the management of any other asset management company shall not exceed 5% of the Net Asset Value of the Mutual Fund.	Clause 4 of Seventh Schedule of SEBI Mutual Fund Regulations,1996				
		Repo/ Reverse Repo transactions in corporate debt securities	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will	Paragraph 12.18 of SEBI Master Circular for Mutual Funds		**Repo/ reverse repo transactions in Money Market Securities**	The gross exposure to repo transactions in corporate debt securities shall not be more than 10% of the net assets of the Scheme. Further the amount lent to counter-party under repo transaction in corporate debt securities will be included in	**Paragraph 13.8 of SEBI Master Circular for Mutual Fund.**

	be included in single issuer debt instrument limit.	single issuer debt instrument limit.
Where will the Scheme Invest	A. Equity & equity related instruments B. Debt 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) 5. Non Convertible Debentures and Bonds 6. Floating Rate Bonds 7. Repo/ Reverse Repo 8. Securitized Debt 9. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines 10. Repo of corporate debt securities C. Mutual Fund Units The Scheme may undertake interscheme transfers subject to compliance of the provisions of Paragraph 12.30 of SEBI Master Circular for Mutual Funds. Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under SEBI (Mutual Funds) Regulations 1996 mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'	A. Equity & equity related instruments **B. Money Market and Other Liquid Instruments** 1. Government Debt including Treasury Bills and Securities created and issued by the Central and State Governments 2. Certificate of Deposit (CD) 3. Triparty Repo (TREPS) 4. Commercial Paper (CP) **5.** Repo/ Reverse Repo **in Government Securities** 6. Short Term deposit of Scheduled Commercial Banks (pending deployment) as per applicable guidelines 7. Repo**/Reverse Repo transactions in Money Market Securities.** C. Mutual Fund Units **Overnight funds, Liquid Funds, Money Market Mutual Funds** The Scheme may undertake interscheme transfers subject to compliance of the provisions of **Paragraph 13.19 of SEBI Master Circular for Mutual Funds.** Such other securities/assets as may be permitted by SEBI from time to time. Investments in Instruments stated above will be as per the limits specified in the asset allocation table as mentioned subject to restrictions / limits laid under **SEBI (Mutual Funds) Regulations 2026** mentioned under section 'WHAT ARE THE INVESTMENT RESTRICTIONS?'

Pursuant to changes in regulatory provisions for investment of residual portion of Scheme's corpus, certain instruments like AT1 and AT2 Bonds, securitized debt etc. are not permissible instruments for investments by the Scheme and hence have been deleted, whereas some new asset classes / instruments like Gold ETF / Silver ETF, InvITs wherever applicable have now been permitted and hence have been added.

In accordance with the changes in the asset allocation pattern, the risk factors, risk mitigation strategies and other incidental, consequential or related provisions of the SID & KIM shall stand modified, amended or updated, to the extent necessary, to give effect to and reflect such changes.

As per para 3.8.9 of SEBI Master Circular, the aforesaid changes to the Scheme to bring it in line with categories of schemes listed in Part IV under Chapter 3 of SEBI Master Circular shall not be considered as fundamental attribute change.

This Notice cum Addendum forms an integral part of the SID and KIM of Equity Schemes of LIC Mutual Fund as amended from time to time.

All other terms and conditions of Equity Schemes of LIC Mutual Fund will remain unchanged.

For LIC MUTUAL FUND ASSET MANAGEMENT LIMITED

Date: 25th August 2026 **Sd/-**

Place: Mumbai **Authorized Signatory**

As part of Go-Green initiative, investors are encouraged to register/update their email ID and Mobile Number with us to support paper-less communication.

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.